

**Notification pursuant to Art. 5 (1) lit. b) of Regulation (EU)  
No. 596/2014 and Art. 2 (3) of Delegated Regulation (EU)  
No. 2016/1052**

**Frankfurt am Main, 21 May 2024.** In the period from 13 May 2024 up to including 17 May 2024, Deutsche Beteiligungs AG acquired a total of 14,765 shares as part of its ongoing share buyback program, which was announced in the notification of 4 March 2024 in accordance with Art. 5 (1) lit. a) of Regulation (EU) No. 596/2014 and Art. 2 (1) of Delegated Regulation (EU) No. 2016/1052.

The following quantities were purchased:

<b>Date</b>	<b>Number of shares</b>	<b>Average price (€)</b>
13 May 2024	3,300	28.1864
14 May 2024	3,260	28.0257
15 May 2024	2,495	28.3999
16 May 2024	2,850	28.1843
17 May 2024	2,860	27.5000

The total number of shares acquired as part of this share buyback program since 5 March 2024 up to and including 17 May 2024 amounts to 194,391 shares.

The acquisition of shares in Deutsche Beteiligungs AG is carried out exclusively via the stock exchange by a credit institution commissioned by Deutsche Beteiligungs AG.

Detailed information on the transactions in accordance with Art. 2 (3) Delegated Regulation (EU) No. 2016/1052 is published on the website of Deutsche Beteiligungs AG (<https://www.dbag.de/investor-relations/share-buyback-program>).